# Package: reclin2 (via r-universe)

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Type Package

Title Record Linkage Toolkit

Version 0.5.0

Description Functions to assist in performing probabilistic record linkage and deduplication: generating pairs, comparing records, em-algorithm for estimating m- and u-probabilities (I. Fellegi & A. Sunter (1969) <doi:10.1080/01621459.1969.10501049>, T.N. Herzog, F.J. Scheuren, & W.E. Winkler (2007), ``Data Quality and Record Linkage Techniques", ISBN:978-0-387-69502-0), forcing one-to-one matching. Can also be used for pre- and post-processing for machine learning methods for record linkage. Focus is on memory, CPU performance and flexibility.

BugReports https://github.com/djvanderlaan/reclin2/issues

URL https://github.com/djvanderlaan/reclin2

**Depends** data.table, R (>= 3.6.0)

Imports stringdist, stats, utils, lpSolve, Rcpp, parallel

Suggests simplermarkdown

LinkingTo Rcpp

VignetteBuilder simplermarkdown

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 ${\sf add\_from\_x}$ 

Add a variable from one of the data sets to pairs

# Description

Add a variable from one of the data sets to pairs

```
add_from_x(pairs, variable, new_variable = variable, ...)
add_from_y(pairs, variable, new_variable = variable, ...)
```

cluster\_call 3

#### **Arguments**

pairs data.table with pairs. Should contain the columns .x and .y.

variable name of the variable that should be added

new\_variable optional variable name of the new variable in pairs. When omitted variable

is used.

... other parameters are passed on to compare\_vars. Especially inplace, x and y

might be of interest.

#### Value

Returns the pairs with the column added. When inplace = TRUE pairs is returned invisibly and the original pairs is modified.

cluster\_call

Call a function on each of the worker nodes and pass it the pairs

## **Description**

Call a function on each of the worker nodes and pass it the pairs

#### **Usage**

```
cluster_call(pairs, fun, ...)
```

## Arguments

pairs an object or type cluster\_pairs as created for example by cluster\_pair.

fun a function to call on each of the worker nodes. See details on the arguments of

this function.

... additional arguments are passed on to fun.

#### **Details**

The function will have to accept the following arguments as its first three arguments:

pairs the data.table with the pairs of the worker node.

 $\mathbf{x}$  a data. table with the portion of x present on the worker node.

y a data.table with y.

#### Value

The function will return a list with for each worker the result of the function call. When the functions return NULL the result is returned invisibly. Because the result is returned to main node, make sure you don't accidentally return all pairs. If you don't want to return anything end your function with NULL.

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#### **Examples**

```
# Generate some pairs
library(parallel)
data("linkexample1", "linkexample2")
cl <- makeCluster(2)</pre>
pairs <- cluster_pair(cl, linkexample1, linkexample2)</pre>
compare_pairs(pairs, c("lastname", "firstname", "address", "sex"))
# Add a new column to pairs
cluster_call(pairs, function(pairs, ...) {
  pairs[, name := firstname & lastname]
  # we don't want to return the pairs; so make sure to return something
  # else
  NULL
})
# Get the number of pairs on each node
lenghts <- cluster_call(pairs, function(pairs, ...) {</pre>
  nrow(pairs)
})
lengths <- unlist(lenghts)</pre>
lenghts
# Cleanup
stopCluster(cl)
```

cluster\_collect

Collect pairs from cluster nodes

#### Description

Collect pairs from cluster nodes

#### Usage

```
cluster_collect(pairs, select = NULL, clear = FALSE)
```

## Arguments

pairs an object or type cluster\_pairs as created for example by cluster\_pair.

select the name of a logical column that is used to select the pairs that will be collected remove the pairs from the cluster nodes

#### Value

Returns an object of type pairs which is a data.table. This object can be used as a regular (non-cluster) set of pairs

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#### **Examples**

```
library(parallel)
data("linkexample1", "linkexample2")
cl <- makeCluster(2)

pairs <- cluster_pair(cl, linkexample1, linkexample2)
local_pairs <- cluster_collect(pairs, clear = FALSE)

compare_pairs(pairs, c("lastname", "firstname", "address", "sex"))
model <- problink_em(~ lastname + firstname + address + sex, data = pairs)
predict(model, pairs, type = "mpost", add = TRUE, binary = TRUE)
# Select pairs with a mpost > 0.5
select_threshold(pairs, "selected", "mpost", 0.5)
# Collect the selected pairs
local_pairs <- cluster_collect(pairs, "selected")

stopCluster(cl)</pre>
```

 ${\it cluster\_modify\_pairs} \quad {\it Call~a~function~on~each~of~the~worker~nodes~to~modify~the~pairs~on~the} \\ {\it node}$ 

## Description

Call a function on each of the worker nodes to modify the pairs on the node

#### Usage

```
cluster_modify_pairs(pairs, fun, ..., new_name = NULL)
```

## **Arguments**

pairs	an object or type cluster_pairs as created for example by cluster_pair.
fun	a function to call on each of the worker nodes. See details on the arguments of this function.
	additional arguments are passed on to fun.
new_name	name of new object to assign the pairs to on the cluster nodes.

#### **Details**

The function will have to accept the following arguments as its first three arguments:

```
pairs the data.table with the pairs of the worker node.x a data.table with the portion of x present on the worker node.y a data.table with y.
```

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The function should either return a data.table with the new pairs, or NULL. When a data.table is returned this values will replace the pairs when new\_name is missing or create new pairs in the environment new\_name. When the function returns NULL it is assumed that the function modified the pairs by reference (e.g. using pairs[, new\_var := new\_val]). Note that this also means that new\_name is ignored.

#### Value

Will return a cluster\_pairs object. When new\_name is not given it will return the input pairs invisibly. Otherwise it will return a new cluster\_pairs object.

## **Examples**

```
# Generate some pairs
library(parallel)
data("linkexample1", "linkexample2")
cl <- makeCluster(2)

pairs <- cluster_pair(cl, linkexample1, linkexample2)
compare_pairs(pairs, c("lastname", "firstname", "address", "sex"))

# Create a new set of pairs containing a random sample of the original
# pairs.
sample <- cluster_call(pairs, new_name = "sample", function(pairs, ...) {
   sel <- sample(nrow(pairs), round(nrow(pairs)*0.1))
   pairs[sel, ]
})

# Cleanup
stopCluster(cl)</pre>
```

cluster\_pair

Generate all possible pairs using multiple processes

#### Description

Generates all combinations of records from x and y.

## Usage

```
cluster_pair(cluster, x, y, deduplication = FALSE, name = "default")
```

## **Arguments**

```
cluster a cluster object as created by makeCluster from parallel or from the snow package.

x first data.frame
y second data.frame. Ignored when deduplication = TRUE.
```

cluster\_pair\_blocking 7

```
deduplication generate pairs from only x. Ignore y. This is usefull for deduplication of x. name the name of the resulting object to create locally on the different R processes.
```

#### **Details**

Generating (all) pairs of the records of two data sets, is usually the first step when linking the two data sets.

x is split into length{cluster} parts which are distributed over the worker nodes. y is copied to each of the nodes. On the nodes then pair is called. The pairs are stored in the global object reclin\_env on the nodes in the variable name. The pairs can then be further processes using functions such as compare\_pairs, and tabulate\_patterns. The function cluster\_collect collects the pairs from each of the nodes.

#### Value

A object of type cluster\_pairs which is a list containing the cluster and the name of the pairs object on the cluster nodes. For the pairs objects created on the nodes see the documentation of pair.

#### See Also

cluster\_pair\_blocking and cluster\_pair\_minsim are other methods to generate pairs.

#### **Examples**

```
library(parallel)
data("linkexample1", "linkexample2")
cl <- makeCluster(2)

pairs <- cluster_pair(cl, linkexample1, linkexample2)
stopCluster(cl)</pre>
```

cluster\_pair\_blocking Generate pairs using simple blocking using multiple processes

#### Description

Generates all combinations of records from x and y where the blocking variables are equal.

```
cluster_pair_blocking(
  cluster,
  x,
  y,
  on,
  deduplication = FALSE,
  name = "default"
)
```

#### **Arguments**

cluster	a cluster object as created by makeCluster from parallel or from the snow package.
x	first data.frame
У	second data.frame. Ignored when deduplication = TRUE.
on	the variables defining the blocks or strata for which all pairs of $\boldsymbol{x}$ and $\boldsymbol{y}$ will be generated.
deduplication	generate pairs from only $x$ . Ignore $y$ . This is usefull for deduplication of $x$ .
name	the name of the resulting object to create locally on the different R processes.

#### **Details**

Generating (all) pairs of the records of two data sets, is usually the first step when linking the two data sets. However, this often results in a too large number of records. Therefore, blocking is usually applied.

x is split into length{cluster} parts which are distributed over the worker nodes. y is copied to each of the nodes. On the nodes then pair\_blocking is called. The pairs are stored in the global object reclin\_env on the nodes in the variable name. The pairs can then be further processes using functions such as compare\_pairs, and tabulate\_patterns. The function cluster\_collect collects the pairs from each of the nodes.

## Value

A object of type cluster\_pairs which is a list containing the cluster and the name of the pairs object on the cluster nodes. For the pairs objects created on the nodes see the documentation of pair.

#### See Also

cluster\_pair and cluster\_pair\_minsim are other methods to generate pairs.

## **Examples**

```
library(parallel)
data("linkexample1", "linkexample2")
cl <- makeCluster(2)

pairs <- cluster_pair_blocking(cl, linkexample1, linkexample2, "postcode")
stopCluster(cl)</pre>
```

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cluster\_pair\_minsim

Generate pairs with a minimal similarity using multiple processes

## **Description**

Generates all combinations of records from x and y where the blocking variables are equal.

## Usage

```
cluster_pair_minsim(
  cluster,
  x,
  y,
  on,
  minsim = 0,
  on_blocking = character(0),
  comparators = list(default_comparator),
  default_comparator = cmp_identical(),
  keep_simsum = TRUE,
  deduplication = FALSE,
  name = "default"
)
```

## **Arguments**

cluster	a cluster object as created by ${\tt makeCluster}$ from parallel or ${\tt makeCluster}$ from snow.
x	first data.frame
у	second data.frame. Ignored when deduplication = TRUE.
on	the variables defining the blocks or strata for which all pairs of $\boldsymbol{x}$ and $\boldsymbol{y}$ will be generated.
minsim	minimal similarity score.
on_blocking	variables for which the pairs have to match.
comparators	named list of functions with which the variables are compared. This function should accept two vectors. Function should either return a vector or a data.table with multiple columns.
default_compara	ator
	variables for which no comparison function is defined using comparators is compares with the function $default\_comparator$ .
keep_simsum	add a variable minsim to the result with the similarity score of the pair.
deduplication	generate pairs from only x. Ignore y. This is usefull for deduplication of x.
name	the name of the resulting object to create locally on the different R processes.

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#### **Details**

Generating (all) pairs of the records of two data sets, is usually the first step when linking the two data sets. However, this often results in a too large number of records. pair\_minsim will only keep pairs with a similarity score equal or larger than minsim. The similarity score is calculated by summing the results of the comparators for all variables of on.

x is split into length{cluster} parts which are distributed over the worker nodes. y is copied to each of the nodes. On the nodes then cluster\_pair\_minsim is called. The pairs are stored in the global object reclin\_env on the nodes in the variable name. The pairs can then be further processes using functions such as compare\_pairs, and tabulate\_patterns. The function cluster\_collect collects the pairs from each of the nodes.

#### Value

A object of type cluster\_pairs which is a list containing the cluster and the name of the pairs object on the cluster nodes. For the pairs objects created on the nodes see the documentation of pair.

#### See Also

cluster\_pair and cluster\_pair\_blocking are other methods to generate pairs.

#### **Examples**

```
library(parallel)
data("linkexample1", "linkexample2")
cl <- makeCluster(2)

# Either address or postcode has to match to keep a pair
pairs <- cluster_pair_minsim(cl, linkexample1, linkexample2,
    on = c("postcode", "address"), minsim = 1)
stopCluster(cl)</pre>
```

cmp\_identical

Comparison functions

# Description

Comparison functions

```
cmp_identical()
cmp_jarowinkler(threshold = 0.95)
jaro_winkler(threshold = 0.8)
```

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```
cmp_lcs(threshold = 0.8)
lcs(threshold = 0.8)
cmp_jaccard(threshold = 0.8)
jaccard(threshold = 0.8)
```

#### **Arguments**

threshold

threshold to use for the Jaro-Winkler string distance when creating a binary result.

#### **Details**

A comparison function should accept two arguments: both vectors. When the function is called with both arguments it should compare the elements in the first vector to those in the second. When called in this way, both vectors have the same length. What the function should return depends on the methods used to score the pairs. Usually the comparison functions return a similarity score with a value of 0 indication complete difference and a value > 0 indicating similarity (often a value of 1 will indicate perfect similarity).

Some methods, such as problink\_em, can handle similarity scores, but also need binary values (0/FALSE = complete dissimilarity; 1/TRUE = complete similarity). In order to allow for this the comparison function is called with one argument.

When the comparison is called with one argument, it is passed the result of a previous comparison. The function should translate that result to a binary (TRUE/FALSE or 1/0) result. The result should not contain missing values.

The jaro\_winkler, lcs and jaccard functions use the corresponding methods from stringdist except that they are transformed from a distance to a similarity score.

## Value

The functions return a comparison function (see details).

## Warning

The functions identical, jaro\_winkler, lcs and jaccard are deprecated and will be removed in future versions of the package. Instead use the functions cmp\_identical, cmp\_jarowinkler, cmp\_lcs and cmp\_jaccard.

#### **Examples**

compare\_pairs.cluster\_pairs

Compare pairs on a set of variables common in both data sets

## Description

Compare pairs on a set of variables common in both data sets

```
## S3 method for class 'cluster_pairs'
compare_pairs(
  pairs,
  on,
  comparators = list(default_comparator),
  default_comparator = cmp_identical(),
  new_name = NULL,
)
compare_pairs(
  pairs,
  on,
  comparators = list(default_comparator),
  default_comparator = cmp_identical(),
)
## S3 method for class 'pairs'
compare_pairs(
  pairs,
  on,
  comparators = list(default_comparator),
  default_comparator = cmp_identical(),
  x = attr(pairs, "x"),
  y = attr(pairs, "y"),
  inplace = FALSE,
```

```
)
```

#### **Arguments**

pairs data.table with pairs. Should contain the columns .x and .y.

on character vector of variables that should be compared.

comparators named list of functions with which the variables are compared. This func-

tion should accept two vectors. Function should either return a vector or a

data.table with multiple columns.

default\_comparator

variables for which no comparison function is defined using comparators is

compares with the function default\_comparator.

new\_name name of new object to assign the pairs to on the cluster nodes.

... Ignored for now

x data. table with one half of the pairs.

y data. table with the other half of the pairs.

inplace logical indicating whether pairs should be modified in place. When pairs is

large this can be more efficient.

#### **Details**

It is assumed the variables in on are present in both x and y. Variables with the same names are added to pairs. When the comparator returns a data.table multiple columns are added to pairs. The names of these columns are variable pasted together with the names of the data.table returned by comparator (separated by "\_").

#### Value

Returns the data. table pairs with one or more columns added in case of compare\_pairs.pairs.

In case of compare\_pairs.cluster\_pairs, compare\_pair.pairs is called on each cluster node and the resulting pairs are assigned to new\_name in the environment reclin\_env. When new\_name is not given (or equal to NULL) the original pairs on the nodes are overwritten.

compare\_vars.cluster\_pairs

Compare pairs on given variables

#### Description

Compare pairs on given variables

#### Usage

```
## S3 method for class 'cluster_pairs'
compare_vars(
 pairs,
 variable,
 on_x = variable,
 on_y = on_x,
 comparator = cmp_identical(),
  new_name = NULL,
)
compare_vars(
  pairs,
  variable,
 on_x = variable,
 on_y = on_x,
 comparator = cmp_identical(),
)
## S3 method for class 'pairs'
compare_vars(
 pairs,
 variable,
  on_x = variable,
 on_y = on_x,
 comparator = cmp_identical(),
 x = attr(pairs, "x"),
  y = attr(pairs, "y"),
  inplace = FALSE,
)
```

## Arguments

pairs data.table with pairs. Should contain the columns .x and .y.

variable character vector with name of resulting column name that is added to pairs.

on\_x character vector with the column names from x on which to compare.

on\_y character vector with the column names from y on which to compare.

comparator function with which the variables are compared. When on\_x and on\_y have length 1, this function should accept two vectors. Otherwise it will receive two data.tables. Function should either return a vector or a data.table with multiple columns.

new\_name name of new object to assign the pairs to on the cluster nodes.

... Passed on to the comparator function.

x data.table with one half of the pairs.

y data. table with the other half of the pairs.

inplace logical indicating whether pairs should be modified in place. When pairs is

large this can be more efficient.

#### **Details**

When comparator returns a data.table multiple columns are added to pairs. The names of these columns are variable pasted together with the names of the data.table returned by comparator (separated by "\_").

#### Value

Returns the data.table pairs with one or more columns added.

deduplicate\_equivalence

Deduplication using equivalence groups

#### **Description**

Deduplication using equivalence groups

## Usage

```
deduplicate_equivalence(pairs, variable, selection, x = attr(pairs, "x"))
```

## **Arguments**

pairs a pairs object, such as generated by pair\_blocking

variable name of the variable to create in x that will contain the group labels.

selection a logical variable with the same length as pairs has rows, or the name of such a

variable in pairs. Pairs are only selected when select is TRUE. When missing

it is assumed all pairs are selected.

x the first data set; when missing attr(pairs, "x") is used.

#### Value

Returns x with a variable containing the group labels. Records with the same group label (should) correspond to the same entity.

get\_inspect\_pairs

get\_inspect\_pairs

Get a subset of pairs to inspect

# Description

Get a subset of pairs to inspect

## Usage

```
get_inspect_pairs(
  pairs,
  variable,
  threshold,
  position = NULL,
  n = 11,
  x = attr(pairs, "x"),
  y = attr(pairs, "y")
)
```

## **Arguments**

pairs	data.table with pairs.
variable	name of variable to base the selection on; should be a variable with the similarity score of the pairs.
threshold	the threshold around which to select pairs. Used when position is not given.
position	select pairs around this position (based on order of variable), e.g. position = 1 will select the pairs with the highest similarity score.
n	number of pairs to select. Pairs are selected symmetric around the theshold.
x	data.table with one half of the pairs.
у	data.table with the other half of the pairs.

## Value

Returns a list with elements pairs with the selected pairs; x records from x corresponding to the pairs; y records from y corresponding to the pairs; position position of the selected pairs; index index of the pairs in pairs.

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greedy	Greedy one-to-one matching of pairs

# Description

Greedy one-to-one matching of pairs

## Usage

```
greedy(x, y, weight, n = 1L, m = 1L, include_ties = FALSE)
```

# Arguments

x	id's of lhs of pairs; converted to integer
У	id's of rhs of pairs; converted to integer
weight	numeric vector with weight of pair
n	an integer. Each element of x can be linked to at most n elements of y.
m	an integer. Each element of y can be linked to at most m elements of x.
include_ties	when pairs for a given record have an equal weight, should all pairs be included.

## **Details**

Pairs with the highest weight are selected as long a neither the lhs as the rhs are already selected in a pair with a higher weight. When include\_ties is TRUE all pairs are included when multiple pairs for a given record have an equal weight.

## Value

A logical vector with the same length as x.

link	Use the selected pairs to generate a linked data set	

# Description

Use the selected pairs to generate a linked data set

link

## Usage

```
link(
  pairs,
  selection = NULL,
  all = FALSE,
  all_x = all,
  all_y = all,
  x = attr(pairs, "x"),
  y = attr(pairs, "y"),
  suffixes = c(".x", ".y"),
  keep_from_pairs = c(".x", ".y")
)
```

# Arguments

pairs	a pairs object, such as generated by pair_blocking
selection	a logical variable with the same length as pairs has rows, or the name of such a variable in pairs. Pairs are only selected when select is TRUE. When missing attr(pairs, "selection") is used when available.
all	return all records from x and y; even those that don't match.
all_x	return all records from x.
all_y	return all records from y.
x	the first data set; when missing attr(pairs, "x") is used.
У	the second data set; when missing attr(pairs, "y") is used.
suffixes	a character vector of length 2 specifying the suffixes to be used for making unique the names of columns in the result.
keep_from_pairs	
	character vector with names of variables in pairs that should be included in the output.

## **Details**

Uses the selected pairs to link the two data sets to each other. Renames variables that are in both data sets.

## Value

Returns a data. table containing records from x and y and pairs. Columns that occur both in x and y gain a suffix indicating from which data set they are.

linkexample1 19

linkexample1 Tiny example dataset for probabilistic linkage	linkexample1	Tiny example dataset for probabilistic linkage	
---	--------------	--	--

## Description

Contains fictional records of 7 persons.

## **Format**

Two data frames with resp. 6 and 5 records and 6 columns.

## **Details**

- id the id of the person; this contains no errors and can be used to validate the linkage.
- lastname the last name of the person; contains errors.
- firstname the first name of the persons; contains errors.
- address the address; contains errors.
- sex the sex; contains errors and missing values.
- postcode the postcode; contains no errors.

match\_n\_to\_m

Force n to m matching on a set of pairs

## **Description**

Force n to m matching on a set of pairs

## Usage

```
match_n_to_m(x, y, w, n = 1, m = 1)
```

## **Arguments**

X	a vector of identifiers for each $\boldsymbol{x}$ in each pair This vector should have a unique value for each element in $\boldsymbol{x}$ .
У	a vector of identifiers for each y in each pair This vector should have a unique value for each element in y.
W	a vector with weights for each pair. The algorithm will try to maximise the total weight of the selected pairs.
n	an integer. Each element of x can be linked to at most n elements of y.
m	an integer. Each element of y can be linked to at most m elements of x.

#### **Details**

The algorithm will try to select pairs in such a way each element of x is matched to at most n elements of y and that each element of y is matched at most m elements of x. It tries to select elements in such a way that the total weight w of the selected elements is maximised.

#### Value

A logical vector with the same length as x indicating the selected records.

## **Examples**

```
d <- data.frame(x=c(1,1,1,2,2,3,3), y=c(1,2,3,4,5,6,7), w=1:7)
# One-to-one matching:
d[match_n_to_m(d$x, d$y, d$w), ]

# N-to-one matching:
d[match_n_to_m(d$x, d$y, d$w, n=999), ]

# One-to-m matching:
d[match_n_to_m(d$x, d$y, d$w, m=999), ]

# N-to-M matching, e.g. select all pairs
d[match_n_to_m(d$x, d$y, d$w, n=999, m=999), ]</pre>
```

```
merge_pairs.cluster_pairs
```

Merge two sets of pairs into one

#### **Description**

Merge two sets of pairs into one

```
## S3 method for class 'cluster_pairs'
merge_pairs(
  pairs1,
  pairs2,
  name = paste(pairs1$name, pairs2$name, sep = "+"),
  ...
)

## S3 method for class 'cluster_pairs'
rbind(...)
```

pair 21

```
merge_pairs(pairs1, pairs2, ...)
## S3 method for class 'pairs'
merge_pairs(pairs1, pairs2, ...)
## S3 method for class 'pairs'
rbind(...)
```

#### **Arguments**

pairs1 the first set of pairs pairs2 the second set of pairs

name of new object to assign the pairs to on the cluster nodes.

... for rbind the pairs or cluster\_pairs objects the need to be combined; for

merge\_pairs these are passed on to other methods.

#### **Details**

The function will give an error when the two sets of pairs have different values for attr(pairs1, "x") and attr(pairs1, "y"). When these attributes are missing the code will not generate an error; the user is then responsible for ensuring that the indices in pairs1 and pairs2 refer to the same datasets.

#### Value

Returns a pairs or cluster\_pairs object where both sets of pairs are combined. Duplicate pairs are removed.

In case of merge\_pairs.cluster\_pairs, merge\_pairs.pairs is called on each cluster node and the resulting pairs are assigned to name in the environment reclin\_env.

pair

Generate all possible pairs

#### **Description**

Generates all combinations of records from x and y.

## Usage

```
pair(x, y, deduplication = FALSE, add_xy = TRUE)
```

#### **Arguments**

X	first data.frame
У	second data.frame. Ignored when deduplication = TRUE.
deduplication	generate pairs from only x. Ignore y. This is usefull for deduplication of x.
add_xy	add x and y as attributes to the returned pairs. This makes calling some subse-
	quent operations that need x and y (such as compare_pairs easier.

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#### **Details**

Generating (all) pairs of the records of two data sets, is usually the first step when linking the two data sets.

#### Value

A data.table with two columns, .x and .y, is returned. Columns .x and .y are row numbers from data.frames .x and .y respectively.

#### See Also

pair\_blocking and pair\_minsim are other methods to generate pairs.

## **Examples**

```
data("linkexample1", "linkexample2")
pairs <- pair(linkexample1, linkexample2)</pre>
```

pair\_blocking

Generate pairs using simple blocking

## **Description**

Generates all combinations of records from x and y where the blocking variables are equal.

## Usage

```
pair_blocking(x, y, on, deduplication = FALSE, add_xy = TRUE)
```

#### **Arguments**

X	first data.frame
У	second data.frame. Ignored when deduplication = TRUE.
on	the variables defining the blocks or strata for which all pairs of x and y will be generated.
deduplication	generate pairs from only x. Ignore y. This is usefull for deduplication of x.
add_xy	add x and y as attributes to the returned pairs. This makes calling some subse-

quent operations that need x and y (such as compare\_pairs easier.

#### **Details**

Generating (all) pairs of the records of two data sets, is usually the first step when linking the two data sets. However, this often results in a too large number of records. Therefore, blocking is usually applied.

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#### Value

A data.table with two columns, .x and .y, is returned. Columns .x and .y are row numbers from data.frames .x and .y respectively.

#### See Also

pair and pair\_minsim are other methods to generate pairs.

## **Examples**

```
data("linkexample1", "linkexample2")
pairs <- pair_blocking(linkexample1, linkexample2, "postcode")</pre>
```

pair\_minsim

Generate pairs with a minimal similarity

## **Description**

Generates all combinations of records from x and y where the blocking variables are equal.

## Usage

```
pair_minsim(
    x,
    y,
    on,
    minsim = 0,
    on_blocking = character(0),
    comparators = list(default_comparator),
    default_comparator = cmp_identical(),
    keep_simsum = TRUE,
    deduplication = FALSE,
    add_xy = TRUE
)
```

## **Arguments**

x	first data.frame	
у	second data.frame. Ignored when deduplication = TRUE.	
on	the variables defining on which the pairs of records from x and y are compared.	
minsim	minimal similarity score.	
on_blocking	variables for which the pairs have to match.	
comparators	named list of functions with which the variables are compared. This function should accept two vectors. Function should either return a vector or a data.table with multiple columns.	

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default\_comparator

variables for which no comparison function is defined using comparators is

compares with the function default\_comparator.

keep\_simsum add a variable minsim to the result with the similarity score of the pair.

deduplication generate pairs from only x. Ignore y. This is usefull for deduplication of x.

add\_xy add x and y as attributes to the returned pairs. This makes calling some subse-

quent operations that need x and y (such as compare\_pairs easier.

#### **Details**

Generating (all) pairs of the records of two data sets, is usually the first step when linking the two data sets. However, this often results in a too large number of records. pair\_minsim will only keep pairs with a similarity score equal or larger than minsim. The similarity score is calculated by summing the results of the comparators for all variables of on.

Missing values in the variables on which the pairs are compared count as a similarity of 0.

#### Value

A data.table with two columns, .x and .y, is returned. Columns .x and .y are row numbers from data.frames .x and .y respectively.

#### See Also

pair and pair\_blocking are other methods to generate pairs.

## **Examples**

```
data("linkexample1", "linkexample2")
pairs <- pair_minsim(linkexample1, linkexample2,
    on = c("postcode", "address"), minsim = 1)
# Either address or postcode has to match to keep a pair

data("linkexample1", "linkexample2")
pairs <- pair_minsim(linkexample1, linkexample2, on_blocking = "postcode",
    on = c("lastname", "firstname", "address"), minsim = 2)
# Postcode has to match; from lastname, firstname, address there have to match
# two or more (e.g. one mismatch is allowed).</pre>
```

predict.problink\_em

Calculate weights and probabilities for pairs

#### Description

Calculate weights and probabilities for pairs

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#### Usage

```
## S3 method for class 'problink_em'
predict(
   object,
   pairs = newdata,
   newdata = NULL,
   type = c("weights", "mpost", "probs", "all"),
   binary = FALSE,
   add = FALSE,
   comparators,
   inplace = FALSE,
   new_name = NULL,
   ...
)
```

## **Arguments**

object an object of type problink\_em as produced by problink\_em. a object with pairs for which to calculate weights. pairs an alternative name for the pairs argument. Specify newdata or pairs. newdata a character vector of length one specifying what to calculate. See results for type more information. convert comparison vectors to binary vectors using the comparison function in binary comparators. add add the predictions to the original pairs object. a list of comparison functions (see compare\_pairs). When missing attr(pairs, comparators 'comparators') is used. inplace logical indicating whether pairs should be modified in place. When pairs is large this can be more efficient. name of new object to assign the pairs to on the cluster nodes (only relevant new\_name when pairs is of type cluster\_pairs.

#### Value

. . .

When pairs is of type pairs, returns a data.table with either the .x and .y columns from pairs (when add = FALSE) or all columns of pairs. To these columns are added:

- In case of type = "weights" a column weights with the calculated weights.
- In case of type = "mpost" a column mpost with the calculated posterior probabilities (probability that pair is a match given comparison vector.
- In case of type = "prob" the columns mprob and uprob with the m and u-probabilities and mpost and upost with the posterior m- and u-probabilities.
- In case of type = "all" all of the above.

unused.

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In case of compare\_pairs.cluster\_pairs, compare\_pair.pairs is called on each cluster node and the resulting pairs are assigned to new\_name in the environment reclin\_env. When new\_name is not given (or equal to NULL) the original pairs on the nodes are overwritten.

problink\_em

Calculate EM-estimates of m- and u-probabilities

#### **Description**

Calculate EM-estimates of m- and u-probabilities

#### Usage

```
problink_em(
   formula,
   data,
   patterns,
   mprobs0 = list(0.95),
   uprobs0 = list(0.02),
   p0 = 0.05,
   tol = 1e-05,
   mprob_max = 0.999,
   uprob_min = 1e-04
)
```

## **Arguments**

formula a formula object with the variables for which to calculate the m- and u-probabilities.

Should be of the form ~ var1 + var2.

data set with pairs on which to estimate the model. Alternatively one can use

the patterns argument.

patterns table of patterns (as output by tabulate\_patterns).

mprobs0, uprobs0

initial values of the m- and u-probabilities. These should be lists with numeric

values. The names of the elements in the list should correspond to the names in

by\_x in compare\_pairs.

p0 the initial estimate of the probability that a pair is a match.

tol when the change in the m and u-probabilities is smaller than tol the algorithm

is stopped.

mprob\_max maximum values of the estimated m-probabilities. Values equal to one can lead

to numerical instabilities.

uprob\_min maximum values of the estimated m-probabilities. Values equal to zero can lead

to numerical instabilities.

#### Value

Returns an object of type problink\_em. This is a list containing the estimated mprobs, uprobs and overall linkage probability p. It also contains the table of comparison patterns.

#### References

Fellegi, I. and A. Sunter (1969). "A Theory for Record Linkage", *Journal of the American Statistical Association*. 64 (328): pp. 1183-1210. doi:10.2307/2286061.

Herzog, T.N., F.J. Scheuren and W.E. Winkler (2007). *Data Quality and Record Linkage Techniques*, Springer.

## **Examples**

```
data("linkexample1", "linkexample2")
pairs <- pair_blocking(linkexample1, linkexample2, "postcode")
pairs <- compare_pairs(pairs, c("lastname", "firstname", "address", "sex"))
model <- problink_em(~ lastname + firstname + address + sex, data = pairs)
summary(model)</pre>
```

```
score_simple.cluster_pairs
```

Score pairs based on a number of comparison vectors

#### Description

Score pairs based on a number of comparison vectors

```
## S3 method for class 'cluster_pairs'
score_simple(
  pairs,
  variable,
  on,
  w1 = 1,
  w0 = 0,
  wna = 0,
  new_name = NULL,
  ...
)

score_simple(pairs, variable, on, w1 = 1, w0 = 0, wna = 0, ...)

## S3 method for class 'pairs'
score_simple(
  pairs,
```

```
variable,
on,
w1 = 1,
w0 = 0,
wna = 0,
inplace = FALSE,
...
)
```

#### **Arguments**

w0

pairs a pairs object, such as generated by pair\_blocking

variable the name of the new variable to create in pairs. This will be a logical variable

with a value of TRUE for the selected pairs.

on character vector of variables on which the score should be based.

w1 a vector or list with weights for agreement for each of the variables. It can either

be a numeric vector of length 1 in which case the same weight is used for all variables; A numeric vector of length equal to the length of on in which case the weights correspond one-to-one to the variables in on; A named numeric vector where the names correspond to those in on, missing values are assigned a value of 1; or a named list with numeric values. See details for more information.

a vector or list with weights for non-agreement for each of the variables. See

of 1, of a named list with numeric values. See details for more information.

details for more information. For the format see w1.

wna a vector or list with weights for agreement for each of the variables. See details

for more information. For the format see w1.

new\_name name of new object to assign the pairs to on the cluster nodes.

... ignored

inplace logical indicating whether pairs should be modified in place. When pairs is

large this can be more efficient.

#### **Details**

The individual contribution of a variable x to the total score is given by x \* w1 + (1-x) \* w0 in case of non-NA values and wna in case of NA. This assumes that the values 1 corresponds to complete agreement and the value 0 to complete non-agreement. In case of complete agreement a variable contributes w1 to the total score and in case of complete non-agreement it contributes w0 to the total score.

#### Value

Returns the data.table pairs with the column variable added in case of score\_simple.pairs.

In case of score\_simple.cluster\_pairs, score\_simple.pairs is called on each cluster node and the resulting pairs are assigned to new\_name in the environment reclin\_env. When new\_name is not given (or equal to NULL) the original pairs on the nodes are overwritten.

#### **Examples**

```
data("linkexample1", "linkexample2")
pairs <- pair_blocking(linkexample1, linkexample2, "postcode")</pre>
compare_pairs(pairs, on = c("firstname", "lastname", "sex"), inplace = TRUE)
score_simple(pairs, "score", on = c("firstname", "lastname", "sex"))
# Change the default weights
score_simple(pairs, "score", on = c("firstname", "lastname", "sex"),
  w1 = 2, w0 = -1, wna = NA)
# Use a named vector; omited elements from w1 get a weight of 1; those from
# w0 and wna a weight of 0.
score_simple(pairs, "score", on = c("firstname", "lastname", "sex"),
  w1 = c("firstname" = 2, "lastname" = 3),
  w0 = c("firstname" = -1, "lastname" = -0.5))
# Use a named list; omited elements from w1 get a weight of 1; those from
# w0 and wna a weight of 0.
score_simple(pairs, "score", on = c("firstname", "lastname", "sex"),
  w1 = list("firstname" = 2, "lastname" = 3),
  w0 = list("firstname" = -1, "lastname" = -0.5))
```

select\_greedy.cluster\_pairs

Select matching pairs enforcing one-to-one linkage

## Description

Select matching pairs enforcing one-to-one linkage

```
## S3 method for class 'cluster_pairs'
select_greedy(
  pairs,
  variable,
  score,
  threshold,
  preselect = NULL,
  id_x = NULL,
  id_y = NULL,
  ...
)

## S3 method for class 'cluster_pairs'
select_n_to_m(
```

```
pairs,
  variable,
  score,
  threshold,
 preselect = NULL,
  id_x = NULL,
 id_y = NULL,
)
select_greedy(
 pairs,
 variable,
  score,
  threshold,
  preselect = NULL,
  id_x = NULL,
 id_y = NULL,
)
## S3 method for class 'pairs'
select_greedy(
 pairs,
 variable,
  score,
  threshold,
 preselect = NULL,
  id_x = NULL,
  id_y = NULL,
 x = attr(pairs, "x"),
 y = attr(pairs, "y"),
  inplace = FALSE,
 include_ties = FALSE,
 n = 1L,
 m = 1L,
)
select_n_to_m(
 pairs,
 variable,
  score,
  threshold,
 preselect = NULL,
  id_x = NULL,
  id_y = NULL,
  . . .
```

```
## S3 method for class 'pairs'
select_n_to_m(
  pairs,
  variable,
  score,
  threshold,
  preselect = NULL,
  id_x = NULL,
  id_y = NULL,
  x = attr(pairs, "x"),
  y = attr(pairs, "y"),
  inplace = FALSE,
  ...
)
```

## Arguments

pairs	a pairs object, such as generated by pair_blocking
variable	the name of the new variable to create in pairs. This will be a logical variable with a value of TRUE for the selected pairs.
score	name of the score/weight variable of the pairs. When not given and ${\tt attr(pairs, "score")}$ is defined, that is used.
threshold	the threshold to apply. Pairs with a score above the threshold are selected.
preselect	a logical variable with the same length as pairs has rows, or the name of such a variable in pairs. Pairs are only selected when preselect is TRUE. This interacts with threshold (pairs have to be selected with both conditions).
id_x	a integer vector with the same length as the number of rows in pairs, or the name of a column in x. This vector should identify unique objects in x. When not specified it is assumed that each element in x is unique.
id_y	a integer vector with the same length as the number of rows in pairs, or the name of a column in y. This vector should identify unique objects in y. When not specified it is assumed that each element in y is unique.
	Used to pass additional arguments to methods
х	data.table with one half of the pairs.
У	data.table with the other half of the pairs.
inplace	logical indicating whether pairs should be modified in place. When pairs is large this can be more efficient.
include_ties	when pairs for a given record have an equal weight, should all pairs be included.
n	an integer. Each element of x can be linked to at most n elements of y.
m	an integer. Each element of y can be linked to at most m elements of x.

#### **Details**

Both methods force one-to-one matching. select\_greedy uses a greedy algorithm that selects the first pair with the highest weight. select\_n\_to\_m tries to optimise the total weight of all of the selected pairs. In general this will result in a better selection. However, select\_n\_to\_m uses much more memory and is much slower and, therefore, can only be used when the number of possible pairs is not too large.

Note that when include\_ties = TRUE the same record can still be selected more than once. In that case the pairs will have an equal weight.

#### Value

Returns the pairs with the variable given by variable added. This is a logical variable indicating which pairs are selected as matches.

#### **Examples**

```
data("linkexample1", "linkexample2")
pairs <- pair_blocking(linkexample1, linkexample2, "postcode")</pre>
pairs <- compare_pairs(pairs, c("lastname", "firstname", "address", "sex"))</pre>
model <- problink_em(~ lastname + firstname + address + sex, data = pairs)</pre>
pairs <- predict(model, pairs, type = "mpost", add = TRUE, binary = TRUE)</pre>
# Select pairs with a mpost > 0.5 and force one-to-one linkage
pairs <- select_n_to_m(pairs, "ntom", "mpost", 0.5)</pre>
pairs <- select_greedy(pairs, "greedy", "mpost", 0.5)</pre>
table(pairs$ntom, pairs$greedy)
# The same example as above using a cluster;
library(parallel)
cl <- makeCluster(2)</pre>
pairs <- cluster_pair_blocking(cl, linkexample1, linkexample2, "postcode")</pre>
compare_pairs(pairs, c("lastname", "firstname", "address", "sex"))
model <- problink_em(~ lastname + firstname + address + sex, data = pairs)</pre>
predict(model, pairs, type = "mpost", add = TRUE, binary = TRUE)
# Select pairs with a mpost > 0.5 and force one-to-one linkage
# select_n_to_m and select_greedy only work on pairs that are local;
# therefore we first collect the pairs
select_threshold(pairs, "selected", "mpost", 0.5)
local_pairs <- cluster_collect(pairs, "selected")</pre>
local_pairs <- select_n_to_m(local_pairs, "ntom", "mpost", 0.5)</pre>
local_pairs <- select_greedy(local_pairs, "greedy", "mpost", 0.5)</pre>
table(local_pairs$ntom, local_pairs$greedy)
stopCluster(cl)
```

```
select_threshold.cluster_pairs
```

Select matching pairs with a score above or equal to a threshold

#### **Description**

Select matching pairs with a score above or equal to a threshold

#### Usage

```
## S3 method for class 'cluster_pairs'
select_threshold(pairs, variable, score, threshold, new_name = NULL, ...)
select_threshold(pairs, variable, score, threshold, ...)
## S3 method for class 'pairs'
select_threshold(pairs, variable, score, threshold, inplace = FALSE, ...)
```

## **Arguments**

pairs	a pairs object, such as generated by pair_blocking
variable	the name of the new variable to create in pairs. This will be a logical variable with a value of TRUE for the selected pairs.
score	name of the score/weight variable of the pairs. When not given and attr(pairs, "score") is defined, that is used.
threshold	the threshold to apply. Pairs with a score above or equal to the threshold are selected.
new_name	name of new object to assign the pairs to on the cluster nodes.
	ignored
inplace	logical indicating whether pairs should be modified in place. When pairs is large this can be more efficient.

#### Value

Returns the pairs with the variable given by variable added. This is a logical variable indicating which pairs are selected a matches.

#### **Examples**

```
data("linkexample1", "linkexample2")
pairs <- pair_blocking(linkexample1, linkexample2, "postcode")
pairs <- compare_pairs(pairs, c("lastname", "firstname", "address", "sex"))
model <- problink_em(~ lastname + firstname + address + sex, data = pairs)
pairs <- predict(model, pairs, type = "mpost", add = TRUE, binary = TRUE)
# Select pairs with a mpost > 0.5
select_threshold(pairs, "selected", "mpost", 0.5, inplace = TRUE)
```

```
# Example using cluster;
# In general the syntax is exactly the same except for the first call to
# to cluster_pair. Note the in general `inplace = TRUE` is implied when
# working with a cluster; therefore the assignment back to pairs can be
# omitted (also not a problem if it is not).
library(parallel)
data("linkexample1", "linkexample2")
cl <- makeCluster(2)</pre>
pairs <- cluster_pair(cl, linkexample1, linkexample2)</pre>
compare_pairs(pairs, c("lastname", "firstname", "address", "sex"))
model <- problink_em(~ lastname + firstname + address + sex, data = pairs)</pre>
predict(model, pairs, type = "mpost", add = TRUE, binary = TRUE)
# Select pairs with a mpost > 0.5
# Unlike the regular pairs: inplace = TRUE is implied here
select_threshold(pairs, "selected", "mpost", 0.5)
stopCluster(cl)
```

select\_unique.cluster\_pairs

Deselect pairs that are linked to multiple records

#### **Description**

Deselect pairs that are linked to multiple records

```
## S3 method for class 'cluster_pairs'
select_unique(
 pairs,
 variable,
 preselect = NULL,
 n = 1,
 m = 1,
  id_x = NULL,
  id_y = NULL,
)
select_unique(
  pairs,
 variable,
 preselect = NULL,
  n = 1,
 m = 1,
```

```
id_x = NULL
 id_y = NULL,
)
## S3 method for class 'pairs'
select_unique(
 pairs,
 variable,
 preselect = NULL,
 n = 1,
 m = 1,
 id_x = NULL,
  id_y = NULL,
 x = attr(pairs, "x"),
 y = attr(pairs, "y"),
  inplace = FALSE,
)
```

## Arguments

a pairs object, such as generated by pair_blocking
the name of the new variable to create in pairs. This will be a logical variable with a value of TRUE for the selected pairs.
a logical variable with the same length as pairs has rows, or the name of such a variable in pairs. Pairs are only selected when preselect is TRUE.
do not select pairs with a y-record that is linked to more than n records.
do not select pairs with a m-record that is linked to more than m records.
a integer vector with the same length as the number of rows in pairs, or the name of a column in x. This vector should identify unique objects in x. When not specified it is assumed that each element in x is unique.
a integer vector with the same length as the number of rows in pairs, or the name of a column in y. This vector should identify unique objects in y. When not specified it is assumed that each element in y is unique.
Used to pass additional arguments to methods
data.table with one half of the pairs.
data.table with the other half of the pairs.
logical indicating whether pairs should be modified in place. When pairs is large this can be more efficient.

## **Details**

This function can be used to remove pairs for which there is ambiguity. For example when a record from x is linked to multiple records from y and we know that there are no duplicate records in y (records that belong to the same object), then we know that at least on of the two links is incorrect

but we cannot decide which of the two. In that case we may want to decide that we will not link both records. Running  $select\_unique$  with m == 1 will remove both records.

In case one wants to select one of the records randomly: select\_greedy will select the pair with the highest weight and in case of an equal weight the first. Adding a random component to the weights will ensure a random selection.

#### Value

Returns the pairs with the variable given by variable added. This is a logical variable indicating which pairs are selected as matches.

## **Examples**

```
data("linkexample1", "linkexample2")
pairs <- pair_blocking(linkexample1, linkexample2, "postcode")
compare_pairs(pairs, on = c("lastname", "firstname", "address", "sex"),
    default_comparator = jaro_winkler(0.9), inplace = TRUE)
score_simple(pairs, "score",
    on = c("lastname", "firstname", "address", "sex"),
    w1 = list(lastname = 2), inplace = TRUE)
select_threshold(pairs, variable = "select",
    score = "score", threshold = 4.0, inplace = TRUE)
select_unique(pairs, variable = "select_unique", preselect = "select")</pre>
```

summary.problink\_em

Summarise the results from problink\_em

#### **Description**

Summarise the results from problink\_em

#### Usage

```
## S3 method for class 'problink_em'
summary(object, ...)
```

## Arguments

```
object the problink_em object.
... ignored;
```

#### Value

Returns the original object with a data. frame with the patterns and corresponding m-, u-probabilities and weights added.

```
tabulate_patterns.cluster_pairs

Create a table of comparison patterns
```

## **Description**

Create a table of comparison patterns

#### Usage

```
## S3 method for class 'cluster_pairs'
tabulate_patterns(pairs, on, comparators, complete = TRUE, ...)
tabulate_patterns(pairs, on, comparators, complete = TRUE, ...)
## S3 method for class 'pairs'
tabulate_patterns(pairs, on, comparators, complete = TRUE, ...)
```

#### **Arguments**

pairs	a pairs object, such as generated by pair_blocking
on	variables from pairs defining the comparison patterns. When missing names (comparators) is used.
comparators	a list with comparison functions for each of the columns. When missing or NULL, the function looks for columns in pairs with a comparator attribute.
complete	add patterns that do not occur in the dataset to the result (with $n = 0$ ).
	passed on to other methods.

#### **Details**

Since comparison vectors can contain continuous numbers (usually between 0 and 1), this could result in a very large number of possible comparison vectors. Therefore, the comparison vectors are passed on to the comparators in order to threshold them. This usually results in values 0 or 1. Missing values are usually codes as 0. However, this all depends on the comparison functions used. For more information see the documentation on the comparison functions.

#### Value

Returns a data. frame with all unique comparison patterns that exist in pairs, with a column n added with the number of times each pattern occurs.

# Examples

```
data("linkexample1", "linkexample2")
pairs <- pair_blocking(linkexample1, linkexample2, "postcode")
pairs <- compare_pairs(pairs, c("lastname", "firstname", "address", "sex"))
tabulate_patterns(pairs)</pre>
```

38 town\_names

town\_names

Spelling variations of a set of town names

## Description

Contains spelling variations found in various files of a set of town/village names. Names were selected that contain 'rdam' or 'rdm'. The correct/official names are also given. This data set can be used as an example data set for deduplication

## **Format**

Data frames with 584 records and two columns.

## **Details**

- name the name of the town/village as found in the files
- official\_name the official/correct name

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